

THE EUROPEAN ENGINEERING STEEL INDUSTRY

Research Report

CONTENTS	Page
APPENDICES	2
LIST OF EXHIBITS	3
Disclaimer	4
EXECUTIVE SUMMARY	5
1. INTRODUCTION	7
1.1 Background	7
1.2 Definitions	8
1.3 Scope of report	9
1.4 Abbreviations	10
1.5 Sources of information	11
2. SUPPLY SIDE ANALYSIS	12
2.1 Industry structure	12
2.2 Ownership structure	14
2.3 Process route orientation	14
2.4 Diversification	15
2.5 European supply of engineering steel bar	16
3. EUROPEAN TRADE IN ENGINEERING STEEL	21
3.1 Engineering steel trade volumes 2007-2009	21
3.2 Characteristics of engineering steel trade	22
4. ENGINEERING STEEL DEMAND	24
4.1 Global demand for carbon and other steels	24
4.2 World demand for engineering steels	24
4.3 Current world demand for engineering steel bar	25
4.4 European demand for engineering steel bar	26
5. YEAR 2010-2012+ DEVELOPMENTS	33
5.1 Long term trends	33
5.2 Medium term implications	33
5.3 Engineering steel demand forecast	34
5.4 Other scenarios in European SBQ	35
About MCI / further information	53