Apparent US consumption of Rebars and Wire Rod

- **Wire Rods:**
  
  \[
  1,980K \text{ MT Domestic Shipments (incl. exports)} + 1,409K \text{ MT Imports} = 3,389 \text{ MT (42\% Imports)}
  \]

- **Rebars:**

  \[
  6,233K \text{ MT Domestic Shipments (incl. exports)} + 1,819K \text{ MT Imports} = 8,052 \text{ MT (23\% Imports)}
  \]
Rebar Imports 2010-2015

Rebar Import Quantities 2010-2015

Imports in MT

Year

2010 2011 2012 2013 2014 2015

Imports by Country

- World
- Turkey
- Japan
- Spain
- Korea
- Peru
- Mexico

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Rebar Import Quantities 2015

Rebar Import Quantity Development

Imports in MT

Month

World  Turkey  Japan

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Rebar Import Prices 2015

Rebar Price Development Comparison

Price in USD

Month

World
Turkey
Japan

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Wire Rod Imports 2010-2015

Wire Rod Import Quantities 2010-2015

Import Quantities in MT

Year

2010 2011 2012 2013 2014 2015

World Canada Turkey Japan Korea Brazil Ukraine

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Wire Rod Import Quantities 2015

Wire Rod Price Development Comparison

- Imports in MT
- World
- Canada
- Turkey
- Ukraine
- Korea

Presentation by Bernd Neuenkirchen
Wire Rod Import Prices 2015

Wire Rod Price Development Comparison

Price in USD

Month

Şub.15  Mar.15  Nis.15  May.15  Haz.15  Tem.15  Ağu.15  Eyl.15  Eki.15  Kas.15  Ara.15  Oca.16  Şub.16

World  Canada  Turkey  Ukraine  Korea

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## Countries under AD/CVD order

### Steel Reinforcing Bars

<table>
<thead>
<tr>
<th>Country</th>
<th>Type of Trade Case</th>
<th>Affected Party</th>
<th>Duty Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Belarus</td>
<td>AD</td>
<td>All Producers</td>
<td>114.53</td>
</tr>
<tr>
<td>China</td>
<td>AD</td>
<td>Laiwau Steel</td>
<td>133</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>All Others</td>
<td>133</td>
</tr>
<tr>
<td>Indonesia</td>
<td>AD</td>
<td>Eight Mills</td>
<td>71.01</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>All Others</td>
<td>60.46</td>
</tr>
<tr>
<td>Latvia</td>
<td>AD</td>
<td>Liepajas Metalurgs</td>
<td>4.87</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>All Others</td>
<td>17.21</td>
</tr>
<tr>
<td>Moldova</td>
<td>AD</td>
<td>All Producers</td>
<td>232.86</td>
</tr>
<tr>
<td>Ukraine</td>
<td>AD</td>
<td>All Producers</td>
<td>41.69</td>
</tr>
<tr>
<td>Mexico</td>
<td>AD</td>
<td>All Producers</td>
<td>20.58 – 66.7</td>
</tr>
<tr>
<td>Turkey*</td>
<td>CVD</td>
<td>All Except Habas</td>
<td>1.25</td>
</tr>
</tbody>
</table>

* Remand Redetermination 3.64%

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## Countries under AD/CVD order

### Carbon Steel Wire Rod

<table>
<thead>
<tr>
<th>Country</th>
<th>Type of Trade Case</th>
<th>Affected Party</th>
<th>Duty Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brazil</td>
<td>CVD</td>
<td>Belgo Mineira</td>
<td>6.74</td>
</tr>
<tr>
<td></td>
<td>CVD</td>
<td>Gerdau</td>
<td>2.76</td>
</tr>
<tr>
<td></td>
<td>CVD</td>
<td>All Others</td>
<td>5.64</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>Belgo Mineira</td>
<td>98.69</td>
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<tr>
<td></td>
<td>AD</td>
<td>All Others</td>
<td>74.45</td>
</tr>
<tr>
<td>Indonesia</td>
<td>AD</td>
<td>Ispat Indonesia</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>All Others</td>
<td>4.06</td>
</tr>
<tr>
<td>Mexico</td>
<td>AD</td>
<td>Ternium</td>
<td>17.94</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>De Acero</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>Arcelor Mittal (Sicartsa)</td>
<td>5.59</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>All Others</td>
<td>20.11</td>
</tr>
<tr>
<td>Moldova</td>
<td>AD</td>
<td>All Producers</td>
<td>369.11</td>
</tr>
<tr>
<td>Trinidad &amp; Tobago</td>
<td>AD</td>
<td>Arcelor Mittal</td>
<td>23.95</td>
</tr>
<tr>
<td></td>
<td>AD</td>
<td>All Others</td>
<td>11.40</td>
</tr>
<tr>
<td>China</td>
<td>AD/CVD</td>
<td>All Producers</td>
<td>106.19 – 193.31</td>
</tr>
</tbody>
</table>

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Section 201 - Highlights

• The International Trade Commission (ITC) and the President have the primary roles. ITC decides on injury and makes recommendations on relief. The President and the US Trade Representative come up with a decision within 60 days after receiving the ITC’s recommendations.

• President has to consider domestic industry’s efforts to adjust to import competition, impact on economy and on steel consumers.

• Relief can be in form of higher duty rates, quantitative restrictions and Tariff Rate Quota among others.

• Proof of injury has a higher threshold than ad or cvd cases.

• The Bush administration instituted a steel Section 201 case in March 2002. It included rebars and wire rods. A number of countries successfully challenged this case with the World Trade Organization and the Section 201 case was terminated by the President December 2003.
Average Level of Anti-dumping duties in Force against China 2014

The average level of AD duties imposed by the EU commission against China are on an extremely low level at 44% on an international comparison (compared with 142% in the USA).
Import Penetration of the U.S. Market for Steel Products

Source: American Iron and Steel Institute.
U.S Apparent Consumption of Steel Mill Products

Source: American Iron and Steel Institute.
US Raw Steel Production

US Raw Steel Production 2013 - 2016

2016 13 week average 1.672 million tons
2015 51 week average 1.689 million tons
2014 52 week average 1.851 million tons
2013 52 week average 1.843 million tons
U. S. Steel Industry Quarterly Net Income

Source: Company websites.
*Includes financials of AK Steel, Carpenter Technology, Commercial Metals Company, Nucor, Steel Dynamics, and U.S. Steel.
Thank you very much for your Attention