

**Polish Steel Market Analysis**  
**Year 2005 Consumption / Production Data for Poland**

Chart 1: Level and structure of Polish steel demand for finished products, 2005

<b>000s tonnes</b>	<b>Production</b>	<b>Imports</b>	<b>Exports</b>	<b>Consumption</b>
Flat products	1715	2722	528	3908
Long products	3925	735	1741	2918
Tubes	601	430	182	850
<b>Total finished steel</b>	<b>6241</b>	<b>3887</b>	<b>2452</b>	<b>7676</b>

Source: Metals Consulting International ('MCI') estimates. To avoid double counting, all production figures are shown net. Tube figures include closed profiles.

Chart 2: Year 2005 production of Polish flat products

<b>000s tonnes</b>	<b>Production</b>
Quarto plate	750
Hot rolled coil and sheet	137
Cold rolled	370
Coated products	458
<b>Total flat</b>	<b>1715</b>

Figures are shown net. Gross production of hot rolled coil and sheet was ~1518kt, and of cold rolled products was ~849kt.

Chart 3: Year 2005 production of Polish long products

<b>000s tonnes</b>	<b>Production</b>
Heavy sections and rail	1544
Bar	1459
Angles	119
Wire rod	803
<b>Total long</b>	<b>3925</b>

Source: MCI estimates based on industry discussions. Angles include C's, T's and similar shapes.

Source: Metals Consulting International Limited.

For further information about the steel sector in Poland (including steel supplier profiles and/or carbon, alloy and special steels market research) please contact us at:

[MCI@steelonthenet.com](mailto:MCI@steelonthenet.com)